

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2007

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning **JUL 1, 2007** and ending **JUN 30, 2008**

- B** Check if applicable:
- Address change
 - Name change
 - Initial return
 - Termination
 - Amended return
 - Application pending

C Name of organization
CATHOLIC CHARITIES, DIOCESE OF VENICE, INC.

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1000 PINEBROOK ROAD

City or town, state or country, and ZIP + 4
VENICE, FL 34285-6426

D Employer identification number
59-2473176

E Telephone number
(941) 484-9543

F Accounting method: Cash Accrual
 Other (Specify) **FUND ACCOUN**

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates **N/A**

H(c) Are all affiliates included? **N/A** Yes No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number **N/A**

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

G Website: **WWW.CATHOLICCHARITIESDOV.ORG**

J Organization type (check only one) 501(c) (3) (insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 **6,708,567.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

		1a		1b		1c		1d		1e	
1 Contributions, gifts, grants, and similar amounts received:											
a Contributions to donor advised funds											
b Direct public support (not included on line 1a)				1,570,503.							
c Indirect public support (not included on line 1a)				1,662,722.							
d Government contributions (grants) (not included on line 1a)				2,148,196.							
e Total (add lines 1a through 1d) (cash \$ 5,358,675. noncash \$ 22,746.)										5,381,421.	
2 Program service revenue including government fees and contracts (from Part VII, line 93)										550,239.	
3 Membership dues and assessments											
4 Interest on savings and temporary cash investments										34,663.	
5 Dividends and interest from securities											
6 a Gross rents		6a									
b Less: rental expenses		6b									
c Net rental income or (loss). Subtract line 6b from line 6a										6c	
7 Other investment income (describe)										7	
8 a Gross amount from sales of assets other than inventory		(A) Securities		(B) Other							
b Less: cost or other basis and sales expenses		8a		20,050.							
c Gain or (loss) (attach schedule)		8b		24,651.							
d Net gain or (loss). Combine line 8c, columns (A) and (B)		8c		-4,601.						8d -4,601.	
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>											
a Gross revenue (not including \$ 0. of contributions reported on line 1b)		9a		713,612.							
b Less: direct expenses other than fundraising expenses		9b		292,636.							
c Net income or (loss) from special events. Subtract line 9b from line 9a				SEE STATEMENT 2						9c 420,976.	
10 a Gross sales of inventory, less returns and allowances		10a									
b Less: cost of goods sold		10b									
c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a										10c	
11 Other revenue (from Part VII, line 103)										11 8,582.	
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11										12 6,391,280.	
13 Program services (from line 44, column (B))										13 6,255,308.	
14 Management and general (from line 44, column (C))										14 249,126.	
15 Fundraising (from line 44, column (D))										15 213,647.	
16 Payments to affiliates (attach schedule)										16	
17 Total expenses. Add lines 16 and 44, column (A)										17 6,718,081.	
18 Excess or (deficit) for the year. Subtract line 17 from line 12										18 -326,801.	
19 Net assets or fund balances at beginning of year (from line 73, column (A))										19 3,538,652.	
20 Other changes in net assets or fund balances (attach explanation)										20 SEE STATEMENT 3 2,919.	
21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20										21 3,214,770.	

723001
12-27-07

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2007)

CATHOLIC CHARITIES, DIOCESE OF
VENICE, INC.

59-2473176 Page 2

Form 990 (2007)

Part I Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ 0 • noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>				
22b Other grants and allocations (attach schedule) (cash \$ 0 • noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>				
23 Specific assistance to individuals (attach schedule) STATEMENT 5	797,460.	797,460.		
24 Benefits paid to or for members (attach schedule)				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	243,427.	235,548.	3,824.	4,055.
25b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
25c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26 Salaries and wages of employees not included on lines 25a, b, and c	3,025,837.	2,926,377.	48,585.	50,875.
27 Pension plan contributions not included on lines 25a, b, and c				
28 Employee benefits not included on lines 25a - 27	704,344.	683,948.	9,298.	11,098.
29 Payroll taxes	250,403.	242,356.	4,155.	3,892.
30 Professional fundraising fees				
31 Accounting fees	23,100.	21,347.	1,363.	390.
32 Legal fees	988.	913.	58.	17.
33 Supplies	85,459.	70,752.	7,315.	7,392.
34 Telephone	112,527.	104,437.	6,163.	1,927.
35 Postage and shipping	29,552.	24,466.	2,530.	2,556.
36 Occupancy	324,127.	294,843.	29,284.	
37 Equipment rental and maintenance	197,831.	192,259.	5,540.	32.
38 Printing and publications	76,754.	34,229.	3,825.	38,700.
39 Travel	101,506.	84,091.	15,082.	2,333.
40 Conferences, conventions, and meetings	39,683.	21,815.	17,820.	48.
41 Interest				
42 Depreciation, depletion, etc. (attach schedule)	140,425.	140,425.		
43 Other expenses not covered above (itemize):				
a				
b				
c				
d				
e				
f				
g SEE STATEMENT 4	564,658.	380,042.	94,284.	90,332.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	6,718,081.	6,255,308.	249,126.	213,647.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;
 (iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A

723011
12-27-07

Form 990 (2007)