

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 30, 2009

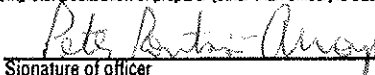

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. C Name of organization CATHOLIC CHARITIES, DIOCESE OF VENICE, INC.	D Employer identification number 59-2473176
	See Specific Instructions. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1000 PINEBROOK ROAD	E Telephone number (941) 484-9543
F Name and address of principal officer: PETER ROUTISIS-ARROYO SAME AS C ABOVE		G Gross receipts \$ 7,224,315.
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)
J Website: ▶ WWW.CATHOLICCHARITIESDOV.ORG		H(c) Group exemption number ▶
K Type of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1984 M State of legal domicile: FL

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: IN DEVOTION AND ADHERENCE TO THE TEACHINGS OF JESUS AND THE CATHOLIC CHURCH, WE SEEK TO SERVE AND		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	21
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	21
	5 Total number of employees (Part V, line 2a)	5	133
	6 Total number of volunteers (estimate if necessary)	6	153
	7a Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	0.
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	5,381,421.	6,185,237.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	550,239.	381,039.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	30,062.	32,427.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	429,558.	403,807.
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	6,391,280.	7,002,510.
Expenses	14 Benefits paid to or for members (Part IX, column (A), line 4)	797,460.	727,761.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a Professional fundraising fees (Part IX, column (A), line 11e)	3,973,608.	4,469,991.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 222,641.		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,947,013.	1,723,439.
	19 Revenue less expenses. Subtract line 18 from line 12	6,718,081.	6,921,191.
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	-326,801.	81,319.
	21 Total liabilities (Part X, line 26)	Beginning of Year	End of Year
	22 Net assets or fund balances. Subtract line 21 from line 20	3,598,995.	4,719,940.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date 2/12/10
	PETER ROUTISIS-ARROYO, CEO Type or print name and title	
Paid Preparer's Use Only	Preparer's signature 	Date 2/12/10
	Check if self-employed <input type="checkbox"/> Preparer's identifying number (see instructions) KERRERING, BARBERIO & CO. P.O. BOX 49348 SARASOTA, FL 34230-6348 EIN ▶ Phone no. ▶ (941) 365-4617	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

CATHOLIC CHARITIES, DIOCESE OF
VENICE, INC.

Form 990 (2008)

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Part III Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:
IN DEVOTION AND ADHERENCE TO THE TEACHINGS OF JESUS AND THE CATHOLIC
CHURCH, WE SEEK TO SERVE AND EMPOWER ALL IN NEED REGARDLESS OF RACE,
NATIONALITY OR CREED.

2 Did the organization undertake any significant program services during the year which were not listed on
the prior Form 990 or 990-EZ? Yes No

If "Yes", describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes", describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code:) (Expenses \$ 2,597,479. including grants of \$) (Revenue \$)
DIRECT ASSISTANCE/FAMILY SUPPORT SERVICES - CATHOLIC CHARITIES OFFERS
EMERGENCY FINANCIAL ASSISTANCE TO PEOPLE WHO ARE STRUGGLING WITH AN
ECONOMIC NEED WHICH CAN BE SOLVED WITH SHORT-TERM HELP, SUCH AS
DISRUPTION OR LOSS OF INCOME, ILLNESS OR DEATH IN THE FAMILY THAT
CAUSES AN ECONOMIC HARDSHIP, OR SIMPLY A FAMILY ENCOUNTERING
DIFFICULTIES TRYING TO MAKE ENDS MEET.

FINANCIAL ASSISTANCE CAN BE GIVEN FOR PAST DUE RENT OR UTILITIES, OR
PRESCRIPTION NEEDS. OTHER NECESSITIES SUCH AS FOOD, MATERNITY AND
PREGNANCY NEEDS, EMERGENCY TRANSPORTATION AND HOLIDAY FOOD AND GIFTS
ALSO ARE PROVIDED TO THOSE IN NEED.

4b (Code:) (Expenses \$ 2,318,526. including grants of \$) (Revenue \$)
REFUGEE/ENTRANT SERVICES - CATHOLIC CHARITIES OFFERS ASSISTANCE TO
REFUGEES THAT COME TO SOUTHWEST FLORIDA TO START A NEW LIFE. MANY WHO
FLEE THEIR HOMELAND BECAUSE OF THE THREAT OF DEATH AND/OR OPPRESSION
CAN FIND HELP AT CATHOLIC CHARITIES WITH RESETTLING INTO THE AMERICAN
CULTURE AND FINDING EMPLOYMENT.

CATHOLIC CHARITIES, ONE OF THE LARGEST REFUGEE SERVICES IN SOUTHWEST
FLORIDA, HAS AN AGREEMENT WITH THE UNITED STATES DEPARTMENT OF STATE TO
ASSIST REFUGEES WITH THE PROCESS OF SOCIAL AND ECONOMIC ADJUSTMENT FOR
THE TEN-COUNTY AREA OF THE DIOCESE OF VENICE.

THE REFUGEES EMPLOYED AND PRODUCTIVE PROGRAM (REAP), MATCH GRANT

4c (Code:) (Expenses \$ 1,559,488. including grants of \$) (Revenue \$)
SPECIALIZED EDUCATION SERVICES - HUNDREDS OF WOMEN FROM MEXICO,
GUATEMALA, HAITI AND EL SALVADOR ARE ISOLATED IN WORKER CAMPS AND
TRAILER PARKS IN RURAL IMMOKALEE AND ARE FUNCTIONALLY ILLITERATE. SINCE
THE WOMEN ARE HOMEBOUND AND HAVE NO WAY TO COME TO THE CATHOLIC
CHARITIES FOR ENGLISH CLASSES, WE BRING THE EDUCATION TO THEM THROUGH
THE SCHOOL ON WHEELS PROGRAM. CLASSES TAKE PLACE IN THE HOME WITH A
ONE-ON-ONE TUTORING SESSION. WHILE THEIR HUSBANDS LEARN ENGLISH AT WORK
AND THEIR CHILDREN LEARN ENGLISH IN SCHOOL, THESE WOMEN YEARN TO BE ON
THE SAME LEVEL. THEY RECOGNIZE THAT THE ABILITY TO COMMUNICATE ENGLISH
IS A GATEWAY TO SUCCESS AND REAL FREEDOM IN THE UNITED STATES AND
BENEFICIAL TO THEIR FAMILIES.

4d Other program services. (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ \$ 6,475,493. (Must equal Part IX, Line 25, column (B).)